Meierhenry Sargent LLP

ATTORNEYS AT LAW

RECEIVED
NOV 18 2019
S.D. SEC. OF STATE

Mark V. Meierhenry, *ret.*
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

November 14, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Pierre, Hughes County, South Dakota
$10,073,297.50 Electric Revenue Refunding Bond, Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

#001577003

STATE OF SOUTH DAKOTA
CITY OF PIERRE
COUNTY OF HUGHES
ELECTRIC REVENUE REFUNDING BOND, SERIES 2019

RECEIVED
NOV 18 2019
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Pierre.

2. Designation of issue: Electric Revenue Refunding Bond, Series 2019

3. Date of issue: October 30, 2019

4. Purpose of issue: To provide funds for the purpose of refunding the Taxable Electric Revenue Surcharge Bonds, Series 2010C (Recovery Zone Economic Development Bonds) dated December 30, 2010.

5. Type of bond: Tax-exempt.

6. Principal amount and denomination of bond: $10,073,297.50.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Electric Revenue Refunding Bond, Series 2019 is true and correct on this 30th day of October 2019.

Twila Hight

By: Twila Hight
Its: Finance Officer

Form: SOS REC 050 08/84

$10,073,298

City of Pierre, South Dakota
Electric Revenue Refunding Bonds, Series 2019
Current Refunding of Series 2010C/ Bank Deal/ 20 Year Amortization

Net Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Net New D/S
12/15/2019	-	-	-	-	-
06/15/2020	149,725.26	2.980%	187,615.17	337,340.43	337,340.43
12/15/2020	189,479.20	2.980%	147,861.23	337,340.43	337,340.43
06/15/2021	192,302.44	2.980%	145,037.99	337,340.43	337,340.43
12/15/2021	195,167.75	2.980%	142,172.68	337,340.43	337,340.43
06/15/2022	198,075.74	2.980%	139,264.68	337,340.42	337,340.42
12/15/2022	201,027.07	2.980%	136,313.35	337,340.42	337,340.42
06/15/2023	204,022.38	2.980%	133,318.05	337,340.43	337,340.43
12/15/2023	207,062.31	2.980%	130,278.12	337,340.43	337,340.43
06/15/2024	210,147.54	2.980%	127,192.89	337,340.43	337,340.43
12/15/2024	213,278.74	2.980%	124,061.69	337,340.43	337,340.43
06/15/2025	216,456.59	2.980%	120,883.84	337,340.43	337,340.43
12/15/2025	219,681.79	2.980%	117,658.63	337,340.42	337,340.42
06/15/2026	222,955.05	2.980%	114,385.37	337,340.42	337,340.42
12/15/2026	226,277.08	2.980%	111,063.34	337,340.42	337,340.42
06/15/2027	229,648.61	2.980%	107,691.81	337,340.42	337,340.42
12/15/2027	233,070.38	2.980%	104,270.05	337,340.43	337,340.43
06/15/2028	236,543.12	2.980%	100,797.30	337,340.42	337,340.42
12/15/2028	240,067.62	2.980%	97,272.81	337,340.43	337,340.43
06/15/2029	243,644.62	2.980%	93,695.80	337,340.42	337,340.42
12/15/2029	247,274.93	2.980%	90,065.50	337,340.43	337,340.43
06/15/2030	250,959.33	2.980%	86,381.10	337,340.43	337,340.43
12/15/2030	254,698.62	2.980%	82,641.81	337,340.43	337,340.43
06/15/2031	258,493.63	2.980%	78,846.80	337,340.43	337,340.43
12/15/2031	262,345.18	2.980%	74,995.24	337,340.42	337,340.42
06/15/2032	266,254.13	2.980%	71,086.30	337,340.43	337,340.43
12/15/2032	270,221.31	2.980%	67,119.11	337,340.42	337,340.42
06/15/2033	274,247.61	2.980%	63,092.81	337,340.42	337,340.42
12/15/2033	278,333.90	2.980%	59,006.53	337,340.43	337,340.43
06/15/2034	282,481.08	2.980%	54,859.35	337,340.43	337,340.43
12/15/2034	286,690.04	2.980%	50,650.38	337,340.42	337,340.42
06/15/2035	290,961.73	2.980%	46,378.70	337,340.43	337,340.43
12/15/2035	295,297.05	2.980%	42,043.37	337,340.42	337,340.42
06/15/2036	299,696.98	2.980%	37,643.44	337,340.42	337,340.42
12/15/2036	304,162.47	2.980%	33,177.96	337,340.43	337,340.43
06/15/2037	308,694.49	2.980%	28,645.94	337,340.43	337,340.43
12/15/2037	313,294.03	2.980%	24,046.39	337,340.42	337,340.42
06/15/2038	317,962.12	2.980%	19,378.31	337,340.43	337,340.43
12/15/2038	322,699.75	2.980%	14,640.67	337,340.42	337,340.42
06/15/2039	327,507.98	2.980%	9,832.45	337,340.43	337,340.43
12/15/2039	332,387.85	2.980%	4,952.58	337,340.43	337,340.43
Total	**$10,073,297.50**	-	**$3,420,319.54**	**$13,493,617.04**	**$13,493,617.04**